

Assessment of Small-Scale Private Nursery Establishments in Lagos State, Nigeria

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Abstract

The study assessed small-scale private nursery establishments in Lagos State, Nigeria. Three locations in Lagos State (Magodo, Ikeja and Lekki Phase One) were selected for the study. All the nursery operators encountered in the study sites were purposively selected for this study. This translates to administration of questionnaire to 50 nursery operators. About 90.0% of all the nursery operators learnt about seedlings production before starting the business. The major reason why many of the sampled operators engaged in the business was for self-employment and profit generation. All the sampled nursery operators (100.0%) acquired their land from Lagos State government. About 88 plants were identified in the study areas and were dominated by ornamental plants. Auricaria tree (*Auricaria heterophylla*) came topmost among the highly-priced plants with selling price of N69,000. In addition to selling of ornamental plants, majority of the nursery operators also rendered services such as maintenance of private gardens (24.0%) landscaping (18.0%), seedlings supply (6.0%). The main constraint affecting the small-scale nursery enterprises in each of the study areas was inadequate funding. Another important constraint observed among the nursery operators was lack of proper record keeping. To further develop the enterprise, there should be the provision of funding by financial institutions. The operators need to learn how to keep proper and adequate records of their income and expenditures. Skill acquisition through training and orientation is also necessary for the development of the small-scale nursery enterperise.

Keywords: Private nursery, Self-employment, Ornamental plants, Nursery operators, Landscaping

Introduction

In the recent time, recognition has been given to the contributions of small and medium scale enterprises (SMEs) in Nigeria (Emmanuel and Willie, 2020). In the analysis, SMEs was informed to have contruted about 61% to the country's GDP. Ayozie (2006) states that small-scale business, small industries and small-scale entrepreneurship are used interchangeably to mean a small-scale industry firm. Small-scale business has also been defined as a manufacturing establishment employing less than ten people, or whose investment in machinery and equipment does not exceed six hundred thousand naira (Adegbite, 1995).

According to Chu et al. (2010), between 45 and 60 percent of the urban labour force engage in small private enterprises which are believed to have contributed greatly to the reduction unemployment. In the case of Nigeria, entrepreneurship has been beneficial because the private sector, which comprises of small and medium enterprises (SMEs), provides diverse employment opportunities for over 50 percent of the country's population and 50 percent of the industrial output (Ariyo, 2005; Oyelola et al., 2013). Many other countries have been able to strengthen and transform the entrepreneurship sub-sector to such a

vibrant and exciting industry that they have been able to reduce considerably their unemployment and poverty level because of the huge and enormous contribution of the sub-sector to their economic growth and development (Onugu, 2005). The small scale businesses have the potentiality to reduce the rate of unemployment in Nigeria and thus to contribute to the Gross Domestic Product (GDP) and economic growth of the nation (Oshagbemi, 1983).

For this project, the small-scale nursery enterprise is defined as a form of self-employment opportunity that generates income with relatively low investment expenditure, thereby possesses the potential of enhancing the socio-economic aspects of the economy (Babalola, 2008; Ephraim and Abubakar, 2018). The social and economic potentials of smallscale nursery enterprise in forestry is gaining ground because these bring new dimentsion to the forestry profession which has been taaged with long gestation period of return investment (Eko, et al., 2021). In another light, people are now showing more interests in creating greenspace around their building, couple with the current awareness of planting trees to mitigate impacts of climate change and curbing the process of desertification and land degradation. All these developments are bringing more recognuition and revenue to the business of small-scale nursery enterprise.

According to Roshetko *et al.* (2010), nurseries are designed to produce seedlings under favorable conditions until they are ready for final planting. They can also be informal, small-scaled arrangement or a large commercial enterprise. Nurseries vary in size, available facilities such as supplies, tools, equipment, etc, types of seedlings produced, and operations carried out in them. However, in addition to these distinctions, the authors also grouped nursery establishments into private and public depending on the ownership, size and ultimate goal of their establishments. Moreover, one major distinction that have been mentioned between the private and public nursery is the priority on profit maximization (Mailumo *et al.*, 2006).

Adejumola and Tayo-Olajubulu (2009) contended that unemployment has been identified as one of the major causes of social vices, including armed robbery, destitution, prostitution, political thuggery, kidnapping and many more. Musari (2009) corroborated this statement by reporting that about 4.5 million youths entered the labour market every year without any hope of getting employment for life sustenance. Nigeria as a country has encountered very serious unemployment problems. At the global level, different countries are faced with diverse economic, social and political problems. These problems have adversely affected the sustainable development of such countries, hence leading to high rate of unemployment (Williams and Michael, 2012). The Nigerian situation is further compounded by the recent global financial crisis that has crippled businesses and the prospect of securing jobs for young people (Fanimo and Olayinka, 2009). Plant seedling nurseries have the potential of providing some employment opportunity for the urban youths. The job including skilled-labour such as green-house and nursery managers and jobs for individuals involved in the cultivation and marketing of the ornamental plants (Fakayode et al., 2008).

Urbanisation and infrastructural development are contributing to fast removal of vast majority of forests and trees (Defries *et al.*, 2010). This issue calls for exploration of opportunities that can contribute to planting of trees and at the same time generate employment to the populace. High-quality seedlings are fundamental to the successful establishment of orchards as well as plantations for timber production and reforestation of degraded landscape. Meanwhile, plant nurseries are key

success factor in many forestry and agricultural development programs (Roshetko *et al.*, 2010). Plant nurseries may often provide income generating opportunities for the operators and enhance the social capital, technical capacity and leadership skills of communities. Nurseries have the common goal of producing high quality and quantity of plant materials. In nurseries, seedlings are rasied under favorable conditions before transplanting to the field for planting purpose. In addition, plant nurseries can be an informal, small-scaled arrangement or a large commercial enterprise that vary in size, facilities (supplies, tools, equipment, etc), types of seedlings produced, and operations (Larinde and Santus, 2014).

The importance of ornamental plants in human life cannot be over-emphasized. Ornamental plants are not only serve as environmental stimulants that trigger pleasant memories, but also provide medicinal herbs (Fakayode et al., 2008). The production of both cut flowers and home plants has continued to increase steadily in most urban and metropolises. This is due to increase in the demand for ornamental plants for many reasons including beautification, landscaping, environmental protection, among others. People are increasingly realizing the need for planting trees, shrubs and grasses for these different purposes, especially in the urban and metropolises (Babalola, 2008). Most importantly, these plants also play crucial role in cooling the atmosphere through the evapotranspiration process on their leaves and other parts thereby preventing health hazards (Omokhua, et al., 2002).

This project was carried out to assess the small scale private nursery enterprises in Lagos State. Lagos state was selected due to its high density in human population and fast development. Also, there have been various planting initiatives within the city. Lagos State Parks and Gardens Agency has been creating awareness and implementing projects on landscaping, beautification of contaminated sites and the establishment of parks and gardens in the state with the purpose of promoting healthy living in the society (Agwaibor, 2021). Babalola (2020) has highlighted some benefits of trees in cities as environmental (heat and carbon reduction, imorove air quality, control erosion, etc), economic (increase value of building, reduction in cooling cost,) and social (reduce stress, improve health, etc). precautions to observe when planting trees in cities, with specific focus on Lagos State.

Despite the foregoing, there is lack of adequate documentation on the small-scale private nursery enterprise in Lagos State, especially on the operations of the enterprises, plants raised by the operators and factors contributing to demand of the plants. Also, the constraints facing the small-scale private nursery enterprises in the city are not properly documented. Information provided by this study on the small-scale nursery establishments will be valuable to different stakeholders that are into tree planting campaign as well as those that want to go into the business of small-scale nursery enterprise.

Methodology

The study was conducted in Lagos State in the year 2016. The city, with coordinates 6.5227° N, 3.6218° E, is bounded in the North and East by Ogun State of Nigeria, in the West by Republic of Benin, and stretches over 180 kilometers along the Guinea Coast of the Bight of Benin on the Atlantic Ocean (Lagos State, 2022). Lagos State was reported as the most populous in Nigeria (John, 2012). As reported by the World Population Review (2022), Lagos State currently exceeded 17 million residents and with a population density of around 6,871 residents per square kilometer ((17,800 per square mile). Also, the

state has a land area of 1,171.28 square kilometers (452.23 square miles) and dominated by Yourba people (originally *Iwori* group) but with more than other 250 ethnic groups including Hausa, Igbo and Fulani (World Population Review, 2022).

The State was created under the States (Creation and Trasitional Provisions) (Amendment) Decree (1974) which restructured Nigeria Federation into 12 States. The State then took off as an administered entity on April 11, 1968 with Lagos Island serving the dual role of being the State and Federal Capital respectively. At the informed on the official website of Lagos State, the State was a municipality at the onset and was administered as a Federal Territory through the Federal Ministry of Lagos Affairs, under the Western Regional Government and governed by Lagos City Council (Lagos State, 2022).

The Nigerian Investment Promotion Commission (NIPC) reported that Lagos state is the "seventh fastest-growing city in the world, with the highest Gross Domestic Product (GDP) and Internally Generated Revenue (IGR) in Nigeria" (Premium Times, 2021).

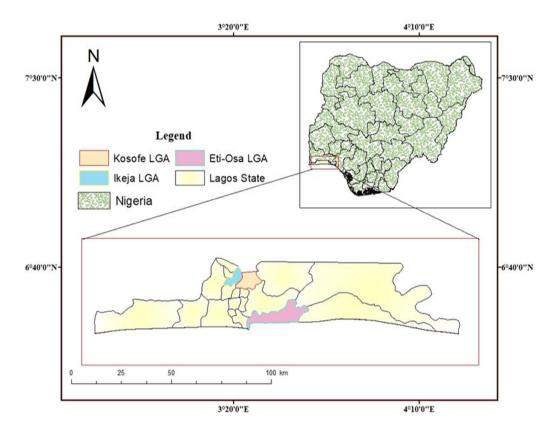


Fig 1: Map of Lagos State showing study locations

Data collection and analysis

The study population comprised of the operators of small-scale nursery enterprise, specifically those that engage in commercial selling of different types of plant seedlings in Lagos State. Prior to the actual selection of location of the study, a reconnaissance survey was conducted in the state to identify locations as well as concentration of the commercial and small-scale nursery enterprise. From the survey, many of the small-scale nursery operators were found at Magodo market (located in Kosofe LGA), Ikeja GRA (Ikeja LGA) and Lekki Phase One (Etiosa LGA) (Fig. 1). At these locations, 100% sampling technique was adopted to select the identified nursery enterprises. The approach is to interview all the nursery operators that engage in production and sales of different plants in their nurseries. This survey translates to sampling of 50 nurserymen (12 at Magodo, 16 at Lekki Phase One, and 22 at Ikeja).

Data was collected with the aid of semi-structured questionnaire. The questionnaire was designed to draw out relevant information on the operations of the enterprises, plants raised by the operators, factors contributing to demand of the plants, and the constraints facing the small-scale private nursery enterprises in the city. Due to the inability of some of the operators able to read the questionnaire, it was read to them by the investigtor and the responses properly captured.

Results and Discussions

Socio-economic characteristic of the nursery operators

The socio-economic attributes of the sampled nursery operators are presented in Table 1. The results show that most of the nursery operators (72.0%) were male (66.7% in Magodo; 68.2% in Ikeja; and 81.3% in Lekki). On age, majority (86.0%) of the operators were above the age of 30 years. About 96.0% were married with 100% recorded at Ikeja. Most of the operators had secondary education (32.0%) with 50.0% at Magodo and 36.4% at Ikeja; although about 41.7% of the operators at Ikeja had adult education. Only few of the operators had Bachelor degree with highest (12.5%) at Lekki and least at Magodo (4.5%).

No doubt, the business of seedlings production and sale require some level of education to operate. The

level of education of nurserymen is perceived to contribute to the development of the nursery establishment. It has been reported by Pantzios et al. (2002), that education acts as a strong complement in deciding the optimal combination of inputs in the production process. Also, Haq and Tariq (2020) discovered that the education of household head as measured in terms of years of schooling exhibits a positive and highly significant relationship on technical efficiency on farm. In the present study, it could be deduced that production of the output and quality of the seedlings produced by the nursery operators could be influenced by their educational status. Insupport of this, Babalola (2008) has reported that adequate educational background will enable the nursery operators to adopt new and modern innovation as well as increase the risk in their management ability.

Reason for engaging in the business by the small-scale nursery operators

Table 3 revealed that 40.0% of the operators in Lagos engaged in the business of seedling production and sale to gain self-employment. Base on location, 50.0% of the operators in Lekki, 41.7% in Magodo and 31.8% in Ikeja also engaged in the business as a means self-employment. As a follow-up to this, 30.0% of the operators engaged in the business for the profit reason (37.5% in Lekki; 33.3% in Magodo; 22.7% in Ikeja). The small-scale nursery enterprise is a very profitable business. It's a business that one can start with little amount of money. In other words, top on the reasons why many of the sampled nurserymen engaged in seedlings production were self-employment followed by mazimisation. This result is in accord with Larinde and Santus (2014), who also reported that smallscale private plant nursery enterprise is a selfemployed business that can contribute to substantial employment, income generation and socio-economic development.

None of the operators engaged in the business for research and free-hand learning (Table 3). Although 14.0% of the total operators engaged in the business for personal interest. Also, 16.7% at Magodo and 9.1% at Ikeja engaged in the business as hobby, but only 13.6% of the operators at Ikeja engaged in the business because it is family business.

Table 1. Socio-economic characteristic of the nursery operators at Lagos State, Nigeria

| Variables | Mago | do (n=12) | Ikej | a (n=22) | Lekki (n=16) | | Total | Total (N=50) | |
|---------------------------|----------|-----------|------|----------|--------------|---------|-------|--------------|--|
| | Freq | Percent | Freq | Percent | Freq | Percent | Freq | Percent | |
| Gender | | | | | | | | | |
| Male | 8 | 66.7 | 15 | 68.2 | 13 | 81.3 | 36 | 72.0 | |
| Female | 4 | 33.3 | 7 | 31.8 | 3 | 18.8 | 14 | 28.0 | |
| Age of the respondents in | each stu | ıdy area | | | | | | | |
| Less than 20 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Between 20-25 | 1 | 8.3 | 1 | 4.5 | 0 | 0 | 2 | 4.0 | |
| Between 26-30 | 2 | 16.7 | 2 | 9.1 | 1 | 6.3 | 5 | 10.0 | |
| Above 30 | 9 | 75.0 | 19 | 86.4 | 15 | 93.8 | 43 | 86.0 | |
| Marital status | | | | | | | | _ | |
| Single | 1 | 8.3 | 0 | 0 | 1 | 6.3 | 2 | 4.0 | |
| Married | 11 | 91.7 | 22 | 100.0 | 15 | 93.7 | 48 | 96.0 | |
| Educational qualification | ı | | | | | | | | |
| No-formal education | 0 | 0 | 0 | 0 | 1 | 6.3 | 1 | 2.0 | |
| Primary | 0 | 0 | 6 | 27.3 | 4 | 25.0 | 10 | 20.0 | |
| Secondary | 6 | 50.0 | 8 | 36.4 | 2 | 12.5 | 16 | 32.0 | |
| Adult education | 5 | 41.7 | 4 | 18.2 | 4 | 25.0 | 13 | 26.0 | |
| Diploma cert | 0 | 0 | 3 | 13.6 | 3 | 18.8 | 6 | 12.0 | |
| Bachelor Degree | 1 | 8.3 | 1 | 4.5 | 2 | 12.5 | 4 | 8.0 | |

Table 3. Reason for engaging in the business by the small scale nursery operators at Lagos State, Nigeria

| Reasons | N | /Iagodo |] | [keja | I | ekki | , | Total |
|--------------------|------|---------|------|---------|------|---------|------|---------|
| | Freq | Percent | Freq | Percent | Freq | Percent | Freq | Percent |
| Self-employment | 5 | 41.7 | 7 | 31.8 | 8 | 50.0 | 20 | 40.0 |
| Profit | 4 | 33.3 | 5 | 22.7 | 6 | 37.5 | 15 | 30.0 |
| Hobby | 2 | 16.7 | 2 | 9.1 | 0 | 0 | 4 | 8.0 |
| Research | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Personal interest | 1 | 8.3 | 5 | 22.7 | 1 | 6.3 | 7 | 14.0 |
| Family business | 0 | 0 | 3 | 13.6 | 0 | 0 | 3 | 6.0 |
| Free-hand learning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 12 | 100 | 22 | 100 | 16 | 100 | 50 | 100 |

Mode of land acquisition

Land acquisition is very crucial to nursery establishment in a city like Lagos. The result presented in Table 4 show that all the sampled nursery operators (100.0%) acquired their land from Lagos State government. It was obtained during further interview of the operators that nursery owners pay rent (or tax) on occupied land. Each nursery owners paid different amount of money

which is corresponding to the size of land they occupied. Also, one of the nursery owners in one of the locations revealed that additional mandatory payment on land was made to the community leaders on every plant sold in the nursery. The cost spent on land is therefore a major factor that could affect the over profit made by the small-scale nursery operators in a place like Lagos.

Table 4. Mode of land acquisition by the small-scale nursery operators in Lagos State, Nigeria

| Mode | Magodo | | Ikeja | | Lekki | | Total | |
|------------------------|--------|---------|-------|---------|-------|---------|-------|---------|
| | Freq | Percent | Freq | Percent | Freq | Percent | Freq | Percent |
| Leased from Government | 12 | 100.0 | 22 | 100.0 | 16 | 100.0 | 50 | 100.0 |
| Purchased | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Family land | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 12 | 100 | 22 | 100 | 16 | 100 | 50 | 100 |

Marketing of the plants by the small-scale nursery enterprises

About 88 plants were identified during the survey as the plants in the small-scale nursery establishments (Table 5). These plants were dominated by ornamental plants. Auricaria tree (Auricaria heterophylla) came topmost among the highly priced ornamental plant sold by the nursery operators with selling price of N69,000. This was followed by Ashoka tree (Saraca asoca) with ₹57,000 per plant, Snake plant (Sansevieria trifasciata) with N45,000, Bottle palm (*Hyophorbe lagenicaulis*) with $\cancel{\$}37,000$, and Cica palm (*Cycas revoluta*) with $\pm 37,000$. When the plants were arranged according to their selling prices, the top ten plants had prices that ranged from N69,000 to N15,600 per plant. Furthermore, some of the plants that were with highest patronage and sale include Green bush, Yellow bush, and Crown of tons. Also dominating the top ten of the plants sold by the nursery establishments with high prices were palm plants (Fig. 2).

Meanwhile, among the factors that determine demand and selling price of the plants include season

As a follow up to selling of the plants, it was deduced from interview of the nursery operators that most do not have proper marketing strategy. The issue with having proper marketing stratregy start with carrying out of market analysis. As mentioned by Lintu (1986), forestry sector tends to be very much productive and product oriented. However, for it to get to the right customers, there is need for the application of marketing science. As explained by Oduol (2014), market analysis "enables producers to identify a set of customers with clearly defined preferences for a specific set of attributes and a marketing channel to deliver their products". Furthermore, market analysis enables the producers, nurseryment in this case, to develop stragey for competitive advantage at the point of sale through improving quality, product differentiation, market segmentation and development of specific client niches (Oduol, 2014). There is a very huge market potentials for the small-scale nursery enterprise if more people are aware of the advantage of having plants in their homes. There is also the need for provision of information on different plant names, their scientific names, and unique or special services such plants could provide by having them in the immediate environment. In short, the nursery operator need to be strive to understand what market analysis is all about and adot it to generate the right information that could trigger more partronage.

of the year, location of the nursery, planting of the plants in plant pots, among others. According to the nursery operators, rainy season command more sales than dry season as more people carry out most of their planting during rainy season. As for location, when the nursery is located where people pass every day and they can easily sight the plants, there are chances that more sales will be made. Hence, prices of the plants are likely to also go higher during rainy season and in locations where more demands are made for the plants. During one of the interview, an operator also mentioned that prices of plants are likely to go higher in places dominated by rich people than places with low or middle-class people. Hence, it is possible to get plant at higher price in a place like Lekki than Ikeja, and Ikeja than Magodo. Plant prices are also affected with the type of plant pot they are planted in. Plant pots comes in various shapes, size and different materials. Concrete and ceramic pots are expnsive than the plastic pots. When plants are planted in plant pot, this add to their value, hence increase in the selling prices. Most of the indoor plants are planted in pots hence increasing their final seeling price.

Services rendered by the nursery operators

In addition to raising and selling of the plants in the nurseries, Table 6 shows that majority of the nursery operators also rendered services such as maintenance of private gardens (24.0%), provided landscaping services (18.0%), and engaged in seedling supplies (6.0%). Most of the private home owners who did not employe gardeners for their homes engaged the services of the small-scale nursery operators in maintaining the ornamental plants around their homes. The nursery operators could base their charges on the number of times visited the homes or based on monthly payment. In some cases where private home owners had gardeners, services of the nursery operators could still be employed to take care or maintain some special ornamental plants. Consultation could also be made for control of any infestation and pest or disease attack in home flower gardens. As for the landscaping services, this is fast becoming a lucrative business with high income to the nursery operators. Contracts for landscaping could either be awarded by private clients or by the government. The nursery operators charge for consultancy fees, planting materials and implements, labours as well as for the plants which are either supply from personal nursery or sought for in colleagues' nurseries.

Table 5: The categories of plants in each study area

| | | ories of plants in each st | - | TT2-1- 4 33 |
|-----|--------------|----------------------------|-----------------------------------|-----------------|
| S/N | Seedling | Plants | Scientific Names | Highest selling |
| 1 | Categories | A many agent a | Anguagia hataaa Lali | price (Naira) |
| 1. | Ornamental | Araucaria | Araucaria heterophylla | 69000 |
| 2. | Ornamental | Ashoka tree | Saraca asoca | 57000 |
| 3. | Tree crop | Snake plant | Sansevieria trifasciata | 45000 |
| 4. | Ornamental | Bottle palm | Hyophorbe lagenicaulis | 37500 |
| 5. | Ornamental | Cica palm | Cycas revoluta | 37000 |
| 6. | Ornamental | Golden palm | Washingtonia robusta | 19500 |
| 7. | Ornamental | Kings palm | Archontophoenix cunninghamiana | 19200 |
| 8. | Ornamental | Queens palm | Syagrus romanzoffiana | 18100 |
| 9. | Tree crop | Thuja | Thuja orientalis | 16300 |
| 10. | Ornamental | Royal palm | Roystonea regia | 15600 |
| 11. | Tree crop | Iron plant | Aspidistra elatior | 15540 |
| 12. | Ornamental | Lady palm | Rhapis excelsa | 14500 |
| 13. | Tree crop | Coffee plant | Coffea arabica | 13000 |
| 14. | Ornamental | Field horsetail | Equisetum arvense | 12550 |
| 15. | Ornamental | Yucca | Asparagaceae spp | 12500 |
| 16. | Ornamental | Rubooster | Y 111 | 12000 |
| 17. | Ornamental | Lili | Lilium spp | 9950 |
| 18. | Ornamental | Lughana | | 9100 |
| 19. | Ornamental | Travellers palm | Ravenala madagascariensis | 7300 |
| 20. | Ornamental | Cycas palm | Cycas circinalis | 7000 |
| 21. | Ornamental | Fan palm | Borassus aethiopum | 7000 |
| 22. | Ornamental | Triangular palm | Dypsis decaryi | 7000 |
| 23. | Ornamental | Elephant ear | Pennisetum purpureum | 6500 |
| 24. | Forest plant | Bamboo | Bambusa vulgaris | 6000 |
| 25. | Ornamental | Agave plant | Agave bitterii | 5500 |
| 26. | Ornamental | Angels wing | Begonia aconitifolia | 5500 |
| 27. | Ornamental | Hibiscus | Hibiscus rosa-sinensis | 5300 |
| 28. | Ornamental | Mother-in-law tong | Sansevieria trifasciata-laurentii | 4700 |
| 29. | Ornamental | Thimbecia | | 4000 |
| 30. | Ornamental | Cordyline plant | Cordyline fruticosa | 4000 |
| 31. | Ornamental | Aglaonema | Araceae spp | 4000 |
| 32. | Ornamental | Don king | Arabidopsis thaliana | 3700 |
| 33. | Ornamental | Masquarede plant | Polyalthia longifolia | 3500 |
| 34. | Ornamental | Zebra plant | Aphelandra squarrosa | 3500 |
| 35. | Forest plant | Fox stearl | Tulipa foxtrot | 3500 |
| 36. | Ornamental | Rosette | Rosa gallica | 3100 |
| 37. | Ornamental | Lipstick | Aeschynanthus spp | 3000 |
| 38. | Ornamental | Dumb cane | Dieffenbachia spp | 3000 |
| 39. | Ornamental | Croton | Codiaeum variegatum | 2700 |
| 40. | Ornamental | Shave palm | Emilia sandrifolia | 2500 |
| 41. | Tree crop | Yucca | Yucca spp | 2200 |
| 42. | Ornamental | Lavender | Lavandula angustifolia | 2200 |
| 43. | Ornamental | Fern | Tracheophyta spp | 2100 |
| 44. | Tree crops | Coconut | Cocus nucifera | 2000 |
| 45. | Tree crop | Rubber plant | Ficus elastica | 2000 |
| 46. | Ornamental | Luowana | | 2000 |
| 47. | Forest plant | Pine | Pinus caribaea | 2000 |
| 48. | Ornamental | Blubango | | 1950 |
| 49. | Ornamental | Double ixora | Ixora spp | 1950 |
| 50. | Ornamental | Sweet heart | Philodendron Scandens | 1500 |
| 51. | Ornamental | Golden pothos | Devils ivy | 1500 |
| 52. | Ornamental | Marraya | Murraya koenigii | 1440 |

| S/N | Seedling | Plants | Scientific Names | Highest selling |
|-----|------------|-----------------------|------------------------------|-----------------|
| | categories | | | price (Naira) |
| 53. | Ornamental | Acalypha plant | Acalypha wilkesiana | 1350 |
| 54. | Ornamental | Bougainvillea | Bougainvillea glabra | 1200 |
| 55. | Ornamental | Rio | Ambrosia cheiranthifolia | 1150 |
| 56. | Ornamental | Crown of tongs | Euphorbia milii | 1050 |
| 57. | Ornamental | Begonia | Begonia haageana | 1000 |
| 58. | Ornamental | Maranta | Marantacea spp | 1000 |
| 59. | Ornamental | Coleus | Plectranthus barbatus | 1000 |
| 60. | Ornamental | London bells | Tecoma stans | 1000 |
| 61. | Ornamental | Strowin | Linum usitaligonum | 1000 |
| 62. | Medicinal | Moringa | Moringa oleifera | 1000 |
| 63. | Tree crop | Yellow ficus | Ficus benghalensis | 980 |
| 64. | Ornamental | West Indian jasmine / | Ixora coccinea | 980 |
| 65. | Ornamental | Ixora West indes | Pimenta racemosa | 950 |
| 66. | Ornamental | Aloe vera | Aloe barbadensis | 900 |
| 67. | Ornamental | Butterfly | Buddleja spp | 800 |
| 68. | Tree crop | White ficus | Ficus Infectoria | 700 |
| 69. | Tree crop | Cameroon tree | 1 icus Injectoria | 600 |
| 70. | Tree crop | Lebanese apple | Malus trilobata | 500 |
| 71. | Ornamental | Syngonium | Syngonium spp | 500 |
| 72. | Ornamental | Dieffenbachia | Dieffenbachia spp | 500 |
| 73. | Ornamental | Yaca palm | Yucca brevifolia | 500 |
| 74. | Ornamental | Yellow bush | Lupinus arboreus | 500 |
| 75. | Ornamental | Morning glory | Ipomoea spp | 460 |
| 76. | Ornamental | Green bush | Duranta repens | 410 |
| 77. | Ornamental | Cactus | Cactaceae spp | 400 |
| 78. | Tree crop | Step tree | Terminalia mentalis | 300 |
| 79. | Ornamental | Spider grass | Liriope spp | 300 |
| 80. | Ornamental | Gardenia | Gardenia jasminoides | 300 |
| 81. | Ornamental | Peltophorum / | Peltophorum pterocarpum | 300 |
| 01. | Official | yellow-flamboyant | 1 enophorum prerocurpum | 300 |
| 82. | Ornamental | Lantana | Lantana camara | 300 |
| 83. | Tree crop | African oil palm | Elaeis guineensis | 200 |
| 84. | Ornamental | Crossandra | Crossandra infundibuliformis | 200 |
| 85. | Ornamental | Duranta | Duranta repens | 150 |
| 86. | Ornamental | Atlanta gold | - | 130 |
| 87. | Ornamental | Phobia | | 100 |
| 88. | Ornamental | Fickles | Rhopalostylis sapida | 80 |

Major customer to the nursery operators

The highest customer that patronise the small-scale nursery operators as presented in Table 7 was individuals (66.0%). This was followed by contractors (24.0%) who were given contracts for various landscaping works in the state. The government constituted only 6.0% of the customers. Most of the nursery operators sold the plants at retail level. This means that majority of the operators sold directly to final customers with no middlemen

involved. Lintu (1986) found that the type and number of people participating in marketing function vary depending on the level of the chain of actions, the type of product or service, type of marketing approach and the location of markets. Furthermore, the channel of marketing selected determines whether there are any middlemen between the seller and the buyer. In the present study, there are no middlemen, hence the operators enjoy direct sale to their end-users.

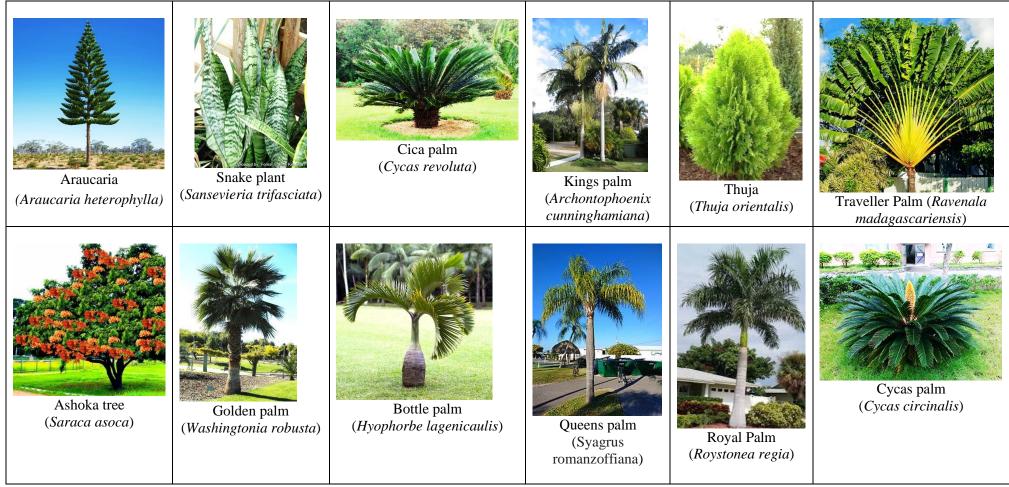


Fig 2: Selected among the plants with high prices sold by the nurserymen in Lagos State, Nigeria

Table 6: Services rendered by the nursery operators in addition to selling of seedlings

| Services rendered | Magodo | | Ikeja | | Lekki | | Total | |
|-------------------------------|--------|---------|-------|---------|-------|---------|-------|---------|
| | Freq | Percent | Freq | Percent | Freq | Percent | Freq | Percent |
| Landscaping | 3 | 25.0 | 1 | 4.5 | 5 | 31.3 | 9 | 18.0 |
| Seedling supply | 3 | 25.0 | 1 | 4.5 | 1 | 6.3 | 3 | 6.0 |
| Maintenance of private garden | 3 | 25.0 | 6 | 27.3 | 3 | 18.8 | 12 | 24.0 |
| All of the above | 2 | 16.7 | 5 | 22.7 | 7 | 43.8 | 14 | 28.0 |
| None of the above | 3 | 25.0 | 9 | 40.9 | 0 | 0 | 12 | 24.0 |
| Total | 12 | 100 | 22 | 100 | 16 | 100 | 50 | 100 |

Table 7: Major customer that patronize the small-scale nursery enterprise

| Variables | M | agodo | Ikeja | | I | .ekki | Total | |
|-------------|------|---------|-------|---------|------|---------|-------|---------|
| | Freq | Percent | Freq | Percent | Freq | Percent | Freq | percent |
| Individual | 7 | 58.3 | 15 | 68.2 | 11 | 68.8 | 33 | 66.0 |
| Government | 1 | 8.3 | 2 | 9.1 | 0 | 0 | 3 | 6.0 |
| Contractors | 3 | 25.0 | 5 | 22.7 | 4 | 25.0 | 12 | 24.0 |
| Others | 1 | 8.3 | 0 | 0 | 1 | 6.3 | 2 | 4.0 |
| Total | 12 | 100 | 16 | 100 | 22 | 100 | 50 | 100 |

Learning of the practice of seedlings production

The results in Table 8 show that 90.0% of all the nursery operators learnt about seedlings production before starting the business (95.5% of the operators at Ikeja, 87.5% at Lekki and 83.3% at Magodo). In overall, almost half of the nursery operators (48.0%) learnt the practice of the nursery operation in other nurseries; with highest of the operators in Lekki (56.3%). About 16.0% of the operators also learnt about nursery operations from friends and families or relatives. Interestingly, only 6.3% of the nursery operators from Lekki learnt about the production and business in educational institutions. On the number of years spent in learning about seedling production before the establishment of their own, the results showed that almost half of the operators (46.0%) learnt about the nursery operations in one year or less. Specifically, majority of the operators in Magodo (33.3%), as well as 27.3% at Ikeja and 18.8% at Lekki, learnt the business for a year. In addition, quite a number of the operators learnt about nursery operations in two years (22.7% at Ikeja, 12.5% at Lekki and 8.3 at Magodo) and three years (18.8% at Lekki, 9.1 at Ikeja and 8.3 at Magodo). Starting a nursery establishment require skills and knowledge on how to raise and propagate different plants, taking care of the plants in nursery, knowing the common names of plants (some operators move a step further by knowing some plants' scientific names), and how to relate with customers and clients. Another vital knowledge necessary for the business, as well as any other business, is record keeping of income and expenditures for the business. Unfortunately, this last knowledge is lacking among quite a number of the nursery operators.

Constraints faced by the small-scale nursery enterprise

The main constraint affecting small-scale nursery enterprise in each of the study areas was inadequate funding with 33.3% indicated by operators in Magodo, 40.9% in Ikeja, 31.3% in Lekki and 36.0% for the Total. This result is in accord with findings of Fakayode et al., (2008) who pointed that the most prevalent limitation to plants nursery business was the inability of the operators to access adequate funds necessary to capitalize their farms. In addition to funding, other constraints were peculiar to different locations. For instance, 41.7% and 13.6% of operators in Magodo and Ikeja respectively indicated water shortage as a major constraint. Those at Ikeja also mentioned transportation (18.2%) as a constraint. At Lekki, water erosion (31.3%) was indicated a serious constraint.

Table 8. The learning of the practice of seedling production by the small-scale operators at Lagos State, Nigeria

| Variables | Mag | godo (n=12) | Ike | eja (n=22) | Lek | Lekki (n=16) | | Total (N=50) | |
|----------------------------------|-------------|------------------|---------|------------|------|--------------|------|--------------|--|
| | Freq | Percent | Freq | Percent | Freq | Percent | Freq | Percent | |
| Learning about seedling product | tion before | e starting the b | usiness | | - | | | | |
| Yes | 10 | 83.3 | 21 | 95.5 | 14 | 87.5 | 45 | 90.0 | |
| No | 2 | 16.7 | 1 | 4.5 | 2 | 12.5 | 5 | 10.0 | |
| From whom the nurserymen lear | rnt the bus | siness | | | | | | | |
| Parents | 0 | 0 | 2 | 9.1 | 0 | 0 | 2 | 4.0 | |
| Educational institutions | 0 | 0 | 0 | 0 | 1 | 6.3 | 1 | 2.0 | |
| Other nursery enterprises | 5 | 41.7 | 10 | 45.5 | 9 | 56.3 | 24 | 48.0 | |
| Friends | 3 | 25.0 | 3 | 13.6 | 2 | 12.5 | 8 | 16.0 | |
| Families or relatives | 2 | 16.7 | 5 | 22.7 | 1 | 6.3 | 8 | 16.0 | |
| Others | 0 | 0 | 1 | 4.5 | 1 | 6.3 | 2 | 4.0 | |
| Did not go to learn the business | 2 | 16.7 | 1 | 4.5 | 2 | 12.5 | 5 | 10.0 | |
| How long did you learn the busin | ness | | | | | | | | |
| Less than a year | 2 | 16.7 | 4 | 18.2 | 4 | 25.0 | 10 | 20.0 | |
| A year | 4 | 33.3 | 6 | 27.3 | 3 | 18.8 | 13 | 26.0 | |
| Two years | 1 | 8.3 | 5 | 22.7 | 2 | 12.5 | 8 | 16.0 | |
| Three years | 1 | 8.3 | 2 | 9.1 | 3 | 18.8 | 6 | 12.0 | |
| Four years | 1 | 8.3 | 0 | 0 | 1 | 6.3 | 2 | 4.0 | |
| Five years | 1 | 8.3 | 1 | 4.5 | 0 | 0 | 2 | 4.0 | |
| Six years | 0 | 0 | 1 | 4.5 | 0 | 0 | 1 | 2.0 | |
| Ten years | 0 | 0 | 2 | 9.1 | 0 | 0 | 2 | 4.0 | |
| Twenty-two years | 0 | 0 | 0 | 0 | 1 | 6.3 | 1 | 2.0 | |
| Did not learn from anywhere | 2 | 16.7 | 1 | 4.5 | 2 | 12.5 | 5 | 10.0 | |

Moreover, other important constraints faced by the nursery operators were inadequate labour and lack of proper record keeping. Most of the operators do not have adequate or permanent labour. Majority of the nurseries depend on personal or family labour. Also, most of the operators did not keep record of their sales; hence, not easy to monitor or evaluate the sales over time. Water is one of the most essential input require to keep a nursery business going. The major source of water in the study area was public water. However, some operators had to depend on commercial water when they did not get a supply of the public water or during the dry season. Meanwhile, some of the well established nurseries had been able to procure permanent sources of water such as borehole and well. Other nurseries depended on flowing river and commercial water source. Those that partronise commercial water paid about N100 per 25 litter gallon, making some of the operators to spend as much as N7,000 per month on water supply. Generally, nursery owners in Ikeja resolve to the use of water flowing in drainage to meet up their water demand, whereas these in Lekki used well water in their nurseries. Notwithstanding, most of the nurseries always make plan for water provision so as to keep their plants alive.

Conclusion and recommendation

The study was carried out to assess the small-scale private nursery enterprises in Lagos State. All the sampled nursery operators acquired their land from Lagos State government. Most of the nursery operators in Lagos engaged in the business of seedling production and sale to gain self-employment, followed by profit reason. Findings of

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this study revealed that most of the nursery operators produced ornamental plants. This could be due to market demand and beautification project in provate homes and government contracts. Majority of the nursery operators rendered services such as maintenance of private gardens, landscaping and engaged in seedling supplies.

The major challenge of most of the small-scale nursery operators was inadequate funding of the enterprise, therefore it is recommended that the government and other financial institutions need to assist the operators with a soft loan to boost the business. Also, the new start-up should be assisted financially so as to make it possible for the unemployed and poor to establish a business. It was discovered that majority of the operators did not keep adequate record of their income and sales. Hence these constitute a constraint in getting actual expenditure which could have been used to determine profit maximisation by this important small-scale business enterprise. There is therefore the need for training of the nursery operators on record-keeping for proper monitoring of production and sales.

Finally, there is need for proper orientation and training of the nursery operators for appropriate skill acquisition in plant production and marketing. This should be organized from time to time to update their experience. Finally, young individuals should be encouraged and exposed to small-scale plant nursery operations to create more opportunity for employment generation.

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